Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Lion Copper and Gold Corp From Reporting Year 1/1/2023 To: 12/31/2023 Date submitted 05.29.2024 Original Submission Reporting Entity ESTMA Identification Number E953598 Amended Report Other Subsidiaries Included none (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Lei Wang 05.29.2024 **Date CFO Position Title**

UNCLASSIFIED - NON CLASSIFIÉ **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year 1/1/2023 To: 12/31/2023 From: Reporting Entity Name Currency of the Report USD Lion Copper and Gold Corp Reporting Entity ESTMA E953598 Identification Number Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Infrastructure Total Amount paid to Country Payee Name¹ Taxes Royalties Fees **Production Entitlements** Bonuses Dividends Notes³⁴ Improvement Payments Payee Payments² Government of the United United States of America Bureau of Land Management 493,925 493,925 Mineral Claim Fees 45,681 Mineral Claim fees and County Recording fees and Property Taxes Lyon County Recorder 27,563 18,117 United States of America Lyon County 817 817 County recording fee United States of America Mineral County Recorder Mineral County United States of America Douglas County Douglas County Recorder 111 111 County recording fee

Additional Notes:

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Reporting Year
Reporting Entity Name
Reporting Entity ESTMA
Identification Number
Subsidiary Reporting Entities (if necessary)

From: 1/1/2023 To: 12/31/2023

Lion Copper and Gold Corp Currency of the Report USD

E953598

Payments by Project

United States of America United States of America United States of America Wassuk 56,928 United States of America Yerington 27,563 38,310 United States of America United States of America Yerington 27,563 38,310 Tecording fees of America ecording fees of America taxes United States of America Copper Cayon 769 Tecording fees of America ecording fees of America taxes Tecording fees of America ecording fees ecording	Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
United States of America Wassuk United States of America Verington Yerington 27,563 United States of America United States of America Copper Cayon Mineral claim ferecording fees America Mineral claim ferecording fees fees of America America diam fee fees of America Tecording fees taxes Togg Tecording fees	United States of America	MacArthur			164,509					164,509	mineral Claim Fees and recording fees
United States of America United States of America Verington 27,563 38,310 65,873 recording fees of taxes United States of America Copper Cayon 769 recording fees of taxes	United States of America	Wassuk			56,928					56,928	Mineral claim Fees and
	United States of America	Yerington	27,563		38,310					65,873	recording fees and property
United States of America Falcon Copper 252,455 Mineral claim f	United States of America	Copper Cayon			769					769	
	United States of America	Falcon Copper			252,455					252,455	Mineral claim fees

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Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	1/1/2023	To: Lion Copper and Gold Corp E953598	12/31/2023		Currency of the Report	USD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Additional Notes ³ :												